

WHITEMAN
OSTERMAN
& HANNA LLP

Attorneys at Law
www.woh.com

One Commerce Plaza
Albany, New York 12260
518-487-7600 phone
518-487-7776 fax

Invoice #: 387357
Invoice Date: 2/12/2014
Matter ID: 104235-001
Current Structure and Funding Sources
Page: 2

Buffalo and Erie County Public Library
Mary Jean Jakubowski
1 Lafayette Square
Buffalo, New York 14203

For professional services rendered through January 31, 2014

1/6/2014	Research re constitutional issues raised by R. Tobe; E. Bach	1.80	423.00
1/7/2014	Draft email to R. Tobe; Work re legal issues related to same; E. Bach	4.70	1,104.50
1/8/2014	Work re dates for Alden meeting; Edit email to R. Tobe; E. Bach	1.10	258.50
1/9/2014	Work re proposal to freeze property taxes and potential impact on new library district; Review proposal; Research re consolidation of libraries; Work re issues raised by resolutions passed by Clarence Public Library board of trustees; Finalize and send email response to R. Tobe; E. Bach	3.80	893.00
1/10/2014	Draft email to J. Aronoff; Work re tax exemptions and application to levies on behalf of special district public libraries; Review 2013 legislation re veteran's exemptions; E. Bach	4.20	987.00
1/15/2014	Prepare for meeting with Ewell Free Library; Analysis re whether advisory board can own the library building; Emails with M. J. Jakubowski and J. Conners re meeting; E. Bach	1.10	258.50
1/16/2014	Research re court decisions on question of taxes vs. special ad valerom levies; Initial draft of analysis re same; E. Bach	3.40	799.00
1/21/2014	Work re preparation for meeting with Alden trustees; Review board resolution; Review related documents; Review prior letter to M. Feeley; Work re analysis of tax exemptions; Review legislation to create the Crandall Public Library district; Work re email to ORPTS re same; Email to J. Aronoff; E. Bach	2.20	517.00
1/22/2014	Telephone conference with M. J. Jakubowski; Telephone conference with M. Feeley; Work re analysis of property tax exemptions; Research re RPTL provisions cited in		

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	ORPTS opinions;		
	E. Bach	2.90	681.50
1/23/2014	Work re analysis for J. Gerberg and send same;		
	E. Bach	3.90	916.50
1/24/2014	Telephone conference with M. J. Jakubowski; Review email from J. Amoff; Email to M. J. Jakubowski; Work with R. Leckerling re legislative issues;		
	E. Bach	1.80	423.00
1/27/2014	Make changes to voting provisions and trustees terms; Work re list of other items in legislation to bring before board;		
	E. Bach	1.90	446.50
1/28/2014	Work re potential changes to legislation; Review provisions of legislation creating the Erie County Control Board; Work re potential conflicts between Erie County responsibilities under control board legislation and obligations of the county under draft special legislation to create library district;		
	E. Bach	2.30	540.50
1/30/2014	Email from M. J. Jakubowski with questions re legislation; Review draft legislation; Draft response to M. J. Jakubowski; Emails with ORPTS re application of tax exemptions to special district public libraries;		
	E. Bach	1.00	235.00
		Sub-Total Fees:	<u>8,483.50</u>

Summary of Fees

	<u>Hours</u>	<u>Rate/Hr</u>
Ellen Bach	36.10	235.00
Total hours:	<u>36.10</u>	<u>235.00</u>

Total Fees Due for this Matter: \$ **8,483.50**

Reimbursable Costs

1/11/2014	Technology Fee	35.00
1/11/2014	Technology Fee	35.00
Total Reimbursable Costs		<u>\$ 70.00</u>

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Total Fees and Costs Due: \$	8,553.50
Total Charges Past Due: \$	<u>7,306.72</u>
Total Charges Due: \$	<u>15,860.22</u>

**WHITEMAN
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Invoice #: 389021
Invoice Date: 3/27/2014
Matter ID: 104235-001
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Buffalo and Erie County Public Library
Mary Jean Jakubowski
1 Lafayette Square
Buffalo, New York 14203

For professional services rendered through February 28, 2014

2/3/2014	Emails to J. Gerberg re tax exemptions; Work with J. Nye re same; E. Bach	1.60	376.00
2/4/2014	Emails with M. J. Jakubowski; Work re modification of language in draft legislation; Telephone conference with M. J. Jakubowski; E. Bach	1.40	329.00
2/6/2014	Edit minutes of meeting with Ewell Free Library trustees; Review notes of same; Call to M. Feeley; Email to M. J. Jakubowski; Follow-up email to J. Gerberg re exemption issues; E. Bach	1.90	446.50
2/6/2014	Conference with E. Bach re tax exemption questions; R. Schofield	0.30	70.50
2/20/2014	Telephone conference with Board vice chair re terms of office in special district legislation; R. Schofield	0.40	94.00
2/24/2014	Review E-mail from M.J. Jakubowski re comptrollers info request; Respond to same; E-mail E. Bach re contact with board re terms of office; R. Schofield	0.40	94.00
Sub-Total Fees:			<u>1,410.00</u>

Summary of Fees

	<u>Hours</u>	<u>Rate/Hr</u>
Ellen Bach	4.90	235.00
Robert Schofield	1.10	235.00
Total hours:	<u>6.00</u>	<u>235.00</u>

Total Fees Due for this Matter: \$ 1,410.00

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Total Fees and Costs Due: \$	1,410.00
Total Charges Past Due: \$	<u>0.00</u>
Total Charges Due: \$	<u>1,410.00</u>

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pay
KJ*

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Invoice #: 390010
Invoice Date: 4/24/2014
Matter ID: 104235-001
Current Structure and Funding Sources
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Buffalo and Erie County Public Library
Mary Jean Jakubowski
1 Lafayette Square
Buffalo, New York 14203

For professional services rendered through March 31, 2014

3/3/2014	Review letter and subpoena for comptroller; R. Schofield	0.50	117.50
3/4/2014	Prepare for telephone conference re subpoena; Telephone conference with M.J. Jakubowski re comptroller's audit; Telephone conference with P. Martin (left message); R. Schofield	0.90	211.50
3/5/2014	Telephone conference re County comptroller subpoena; R. Schofield	1.30	305.50
3/6/2014	Work with R. Schofield re status of audit response; Telephone conference with M. J. Jakubowski re same; E. Bach	1.30	305.50
3/7/2014	Follow-up on audit response; Work re modifications to draft legislation; Review county charter for provisions relevant to comptroller's audit authority; Provide relevant provisions to M. J. Jakubowski; Review draft language re confidentiality of draft legislation under FOIL; E. Bach	3.40	799.00
3/7/2014	Conference with E. Bach re comptroller matter; Draft letter re FOIL objection; R. Schofield	0.70	164.50
3/10/2014	Work with M. J. Jakubowski and J. Doyle re documents to be produced in audit process; Work with M. J. Jakubowski re audit issues; Work re letter to accompany responsive documents; Work re letter from J. Connors; E. Bach	5.70	1,339.50
3/10/2014	Telephone conference with E. Bach re subpoena; R. Schofield	0.70	164.50
3/11/2014	Telephone conference with J. Connors re audit process, document production; Work re letter from J. Connors in response to subpoena; E. Bach	3.80	893.00

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3/13/2014	Edit letter to L. Threatte re special district; E. Bach	2.20	517.00
3/17/2014	Review email from T. Johnson; Initial review of comments from T. Glanowski; Emails with T. Johnson and M. J. Jakubowski; E. Bach	0.50	117.50
3/19/2014	Review comments from T. Glanowski and prepare for call with T. Johnson; Telephone conference with T. Johnson re potential changes to draft legislation and preparation for Planning Committee meeting; E. Bach	2.60	611.00
3/20/2014	Prepare for Planning Committee meeting; Participate in meeting; Follow-up re same; E. Bach	3.40	799.00
3/24/2014	Work re Planning Committee minutes; Modify legislation pursuant to instructions from committee; Research re related legal issues; E. Bach	4.70	1,104.50
3/25/2014	Email from M. J. Jakubowski; Telephone conference with M. J. Jakubowski; Work re additions and revisions to Planning Committee minutes; E. Bach	2.60	611.00
3/26/2014	Email M. J. Jakubowski; Review relevant documents; Respond to same; Work re Election Law issues; E. Bach	1.30	305.50
3/31/2014	Work re revisions to language on county bonding; Research re relevant provisions of the Local Finance Law and NY Constitution; Review Buffalo News article; Emails re same; E. Bach	3.40	799.00
Sub-Total Fees:			9,165.00

Summary of Fees

	<u>Hours</u>	<u>Rate/Hr</u>
Ellen Bach	34.90	235.00
Robert Schofield	4.10	235.00
Total hours:	39.00	235.00

Total Fees Due for this Matter: **\$ 9,165.00**

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Total Fees and Costs Due: \$	9,165.00
Total Charges Past Due: \$	<u>1,410.00</u>
Total Charges Due: \$	<u>10,575.00</u>

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Buffalo and Erie County Public Library
Mary Jean Jakubowski
1 Lafayette Square
Buffalo, New York 14203

For professional services rendered through April 30, 2014

4/1/2014	Work re legislative language defining petition process for trustees and for creation of special district; Research re petition processes in comparable circumstance;		
	E. Bach	5.20	1,222.00
4/3/2014	Review email from M. J. Jakubowski; Work re confidentiality of draft legislation; Work re bonding issues; Research re changes proposed by the Planning Committee; Amend language of draft legislation; Amend language to address Erie County Fiscal Stability Act;		
	E. Bach	5.80	1,363.00
4/4/2014	Edit letter to county legislators; Work re modifications to Election provisions for draft legislation;		
	E. Bach	1.90	446.50
4/7/2014	Telephone conference with M. J. Jakubowski re draft legislation;		
	E. Bach	0.40	94.00
4/8/2014	Emails from M. J. Jakubowski; Respond to same; Outline outstanding legislative issues for M. J. Jakubowski; Prepare for call with same; Email with L. Post re signature requirement; Check changes to legislation;		
	E. Bach	3.80	893.00
4/9/2014	Telephone conference with M. J. Jakubowski; Work re tax cap issue; Work re election issues; Draft response for question from County legislator; Add language to election provisions of draft legislation;		
	E. Bach	6.80	1,598.00
4/10/2014	Draft responses to questions from F. Housh; Work re draft legislation for Executive Committee meeting;		
	E. Bach	6.00	1,410.00
4/14/2014	Draft responses to F. Housh additional questions; Research re Home Rule provisions of Constitution and Statute of Local Governments; Work re Greater Poughkeepsie decision;		
	E. Bach	5.80	1,363.00

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4/15/2014	Research re education as a purely State function and libraries as educational institutions; Work re analysis for F. Housh; Telephone conference with M. J. Jakubowski re Executive Committee meeting;		
	E. Bach	6.90	1,621.50
4/16/2014	Email to F. Housh; Emails with M. J. Jakubowski; Work re election dates for special district public libraries; Follow-up re legal questions; Work re Home Rule issues;		
	E. Bach	3.90	916.50
4/17/2014	Work with M. J. Jakubowski re legal questions in preparation for board meeting; Follow-up re same; Emails to J. Connors and M. J. Jakubowski re same;		
	E. Bach	0.50	117.50
		Sub-Total Fees:	<u>11,045.00</u>

Summary of Fees

	<u>Hours</u>	<u>Rate/Hr</u>
Ellen Bach	47.00	235.00
Total hours:	<u>47.00</u>	<u>235.00</u>

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MJA*

Total Fees Due for this Matter:	\$	11,045.00
	Total Fees and Costs Due: \$	11,045.00
	Total Charges Past Due: \$	9,165.00
	Total Charges Due: \$	<u>20,210.00</u>

*NOTE: letter mailed 4/22/2014
cease work
Contacted 4/18/2014
via telephone
for same.
MJA*